



ECONOMICS PARTNERS
LLC

Individual and Corporate Taxes

Planning How Much Should You Pay

U.S. and Israel Highlights Based on Recent Tax Enactments

Crowne Plaza Azrieli Center – Tel Aviv, Israel

Sunday, January 20, 2019

Complimentary Breakfast

Please join us for highlights on the U.S. tax reform implications subsequent to recent clarifications, and the U.S. midterm elections, together with individual and corporate planning issues from an Israeli perspective. Coordination if key. Both individual wealth planning, and corporate tax issues will be discussed.

Space Limited so please RSVP to: jonathan.lubick@econpartners.com

8:15 – 9:00 **Registration and Breakfast**

9:00 – 9:25 **Valuation Dos and Don'ts for Tax**

Jonathan Lubick, Economics Partners

Valuations are performed with respect to both individual and corporate tax planning. A quick review of the major elements for you to focus on in valuation assessments.

9:25 – 9:50 **Individual Tax Planning Subsequent to U.S. Tax Reform**

Michael Ben-Jacob, Arnold & Porter

Assessment, preparation and planning in light of recent U.S. tax court cases and U.S. tax reform

9:50–10:15 **2018 Corporate Tax Highlights: Tax Reform Impact & Sales Tax Changes for Israeli Corporations with US operations**

Miriam Konstam, MK Tax

The practical application of the recent significant income and sales tax changes

10:15 – 10:40 **Taxation of Trusts in Israel—Looking Ahead**

Jeff Broide, Broide & Co.

Implications for foreign grantors and trustees and Israeli beneficiaries