



Financial Planning seminars for families with Israeli nexus
Real answers from Independent Professionals

Important Seminar for South Africans in Israel

South Africa Issues:

- The need for Financial Emigration
- How will the new Expat Tax affect South Africans in Israel?
- Keeping my South African Will up to date
- Probating my South African Estate
- Understanding the Voluntary Disclosure Process
- Complying with FICA while Overseas

Israel Issues:

- Understanding the 10 Year Aliya Tax Exemption
- Restructuring before the 10 Year Tax Exemption Expires
- “My Israeli bank has gone mad! ” Now what?
- Effective Estate Planning Strategies
- Israeli Taxation of your Trust
- Buying Israeli Property

Seminar in Ra’anana

Tuesday 12th March at 4pm
Registration Required



To register visit
www.braudewealth.com/seminars

Private Consultations with Professional Advisors

Wednesday 13th March
in Bet Shemesh

For an appointment
please call Debbie
on 02-992 1519



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Seminar for SA Expats in Israel

Raanana, 12th March 2019

Agenda

<u>Time</u>	<u>Action</u>	<u>Person</u>
15:00	Set up	Philip Braude
16:00	Start	
16:10 – 16:15	Welcome	Dorron Kline of Telfed
16:15 – 16:20	Introduction	Philip Braude
16:20 – 16:40	SA issues: <ul style="list-style-type: none"> • The need for financial immigration • How will the new Expat Tax affect SA'ns in Israel • Keeping my SA will up to date • Probating my SA'n estate • Understanding the Voluntary Disclosure process • Complying with FICA whilst overseas 	SWVGinc partners
16:40 – 16:50	Buying Israeli property	Alan Aronson, ARE law firm
16:50 – 16:55	Effective Estate planning strategies	Alan Aronson, ARE law firm
16:55 – 17:10	Israeli tax issues: <ul style="list-style-type: none"> • The need for reporting • Understanding the 10 year Aliya tax exemption • Israeli taxation of your trust • Israeli voluntary disclosure arrangement 	Jeff Broide, Broide & Co
17:10 – 17:15	"My Israeli bank has gone mad" Now what?	Philip Braude, Braude Wealth
17:15 – 17:25	Restructuring before the 10 year tax exemption expires	Philip Braude, Braude Wealth
17:25 – 17:45	Panel discussion	Moderated by David Reuben, former senior audit partner – Grant Thornton
17:45 – 18:00	Q&A from the floor	Moderated by Philip Braude

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