

Fertigo Medical Ltd. Contact: Dr. Tsafrir Kolatt, CEO Mobile: +972-(0)54-522-1107 Email: tsafrir@fertigo-medical.com

Company Profile

Billions of dollars could be saved by improving the success rates of **IVF** (In-vitro Fertilization) treatments, currently less than 30% of all cycles. Thus, a technology that would increase these by only 5% is expected to become **the standard of care**.

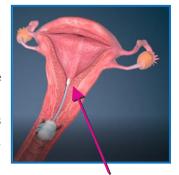
Fertigo increases the success rates of IVF treatments based on its proprietary technology that determines the patient's uterus readiness to implantation by continuous real-time in-vivo monitoring. This personalized medicine solution provides direct information regarding the endometrium condition.

Need to Increase the Success Rates of IVF Treatments

The IVF success rate per treatment cycle is **29%** (average over all ages) and it drops sharply with age, reaching **11%** for women aged 41-42. Every IVF treatment cycle involves high mental and health burden on the treated couple and large expenses that are covered by the insurers or the individuals. Methods to increase the IVF success rate aim at accurate endometrium thickness determination (e.g. 3D ultrasound). There is currently **no direct access to the endometrium** structural parameters to further support evidence-based treatments.

Fertigo - Substantially Increasing the Success Rates of IVF Treatments

To provide **information on the endometrium condition**, Fertigo identified an access venue to a few morphological parameters that are frequently used for the uterus timing determination (aka "Endometrium dating"). Fertigo's device continuously collects these parameters **real-time** in-vivo, using a temporarily placement of a mini-probe at the uterus lower end (see image to the right). The processed signals are transmitted via tele-medicine to provide the physician with the **optimal implantation timeframe**. The device is taken out of the uterus prior to the implantation. Fertigo's process may also spare the waste of frozen embryos.



Continuous real-time in-vivo monitoring

Initial Target Markets: North America and Europe

Due to the ongoing fierce competition between fertility clinics, IVF success rates are critical to their marketing since they play a major role in individuals' selection. IVF treatments amount to **180,000 cycles** per year in the USA and **500,000 cycles** per year in Europe. The summed TAM (Total Available Market) of North America and Europe is \$5.2 billion. An increase of 50% in the cycles' success rate translates to **\$2.6 billion** and an increase of merely 5% translates to **\$260 million** annually.

Company Background

Fertigo Medical Ltd. was founded in 2014. With funds from its founders and twice from Israeli Office of the Chief Scientist (aka the Innovation Authority), the company was able to achieve several milestones, including:

- Built IP (Intellectual Property)
 portfolio, including one patent
 in national phase (9
 territories) with the aid of the
 IP firm Gold Patents.
- Fully developed its automatic software.
- Successfully completed **preclinical trials**.
- Initiated clinical trials.

Team

Fertigo's team, which includes a biologist, an optical design expert (PhD), an image processing expert (PhD) and consultants (e.g. clinical trial experts), is led by:

Dr. Tsafrir Kolatt (PhD)
CEO & Co-founder
Experience: Deputy CEO of
Medigus (TASE, NASDAQ:
MDGS); led successful FDA
processes in several companies.

$\underline{\mathsf{Dr.}\; \mathbf{Yuval\; Or}}\; (\mathsf{MD})$

Medical Director

Experience: Senior IVF expert at Kaplan Medical Center; Head of Gynecology Program for MDs at the Hebrew University.

Mr. Adi Strauss (MBA. B.Sc.ME)
Acting Chairperson & Co-founder
Experience: BOD (Board of
Directors) member in several
companies, e.g. Rad, leading
their strategic development.